



# Mayfair Bridging Application Form

## 1.1 Main details

Broker name:	FSA no:
Company name:	
Company address:	
	Postcode:
Contact no:	
Email address:	
Fax no:	
Network/Package (if applicable):	FSA no:
Broker fee (usually 1%):	

## 1.2 Loan details

Total loan amount required: £	Term required (Max 9 months):	months
Purpose of loan:		
Exit route:		
How will the interest be funded?		
Dip ref no:		

## 1.3 Product

<input type="checkbox"/> Monthly	<input type="checkbox"/> Blended	<input type="checkbox"/> Rolled up	<input type="checkbox"/> Retained	No. of months interest to be retained:
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## 2.1 Please complete this section if you are a Limited Company

Limited company name:
Registered office address:
Postcode:
Number of directors:
Company number:
Correspondence address (If different):
Postcode:

## 2.2 Please complete this section if you are a Partnership applicant

Full trading name:
Trading address:
Postcode:
Number of partners:
Correspondence address (If different):
Postcode:

**2.3 Please complete if you are an individual applicant or the first two Directors/Partners**

1st applicant

2nd applicant

Title. Mr   Mrs   Miss   Other:			
Surname:			
Forename(s):			
Date of birth:			
Dependants:	How many?	Ages:	
Dependants:	How many?	Ages:	
Marital status:	<input type="checkbox"/> Single	<input type="checkbox"/> Married	
	<input type="checkbox"/> Separated	<input type="checkbox"/> Divorced	
	<input type="checkbox"/> Living together	<input type="checkbox"/> Widowed	
Marital status:	<input type="checkbox"/> Single	<input type="checkbox"/> Married	
	<input type="checkbox"/> Separated	<input type="checkbox"/> Divorced	
	<input type="checkbox"/> Living together	<input type="checkbox"/> Widowed	
Home address:			
Postcode:		Postcode:	
Residential status:	<input type="checkbox"/> Homeowner	<input type="checkbox"/> Tenant	
	<input type="checkbox"/> Living with relatives		
	<input type="checkbox"/> Other .....		
Residential status:	<input type="checkbox"/> Homeowner	<input type="checkbox"/> Tenant	
	<input type="checkbox"/> Living with relatives		
	<input type="checkbox"/> Other .....		
Time at current address:	Years:	Months:	
Time at current address:	Years:	Months:	
If less than 3 years please give previous address*			
Postcode:		Postcode:	
Residential status:	<input type="checkbox"/> Homeowner	<input type="checkbox"/> Tenant	
	<input type="checkbox"/> Living with relatives		
	<input type="checkbox"/> Other .....		
Residential status:	<input type="checkbox"/> Homeowner	<input type="checkbox"/> Tenant	
	<input type="checkbox"/> Living with relatives		
	<input type="checkbox"/> Other .....		
Time at current address:	Years:	Months:	
Time at current address:	Years:	Months:	

**Current contact details**

Telephone no. (Home):
Telephone no. (Work):
Mobile no:
Fax no:
Email address:

\* If applicant has had more than one previous residence in the last three years please provide full addresses for each roperty on a separate sheet of paper and attach to this form.

**2.5 Employment details** Please complete 2.5.1 if you are employed or 2.5.2 if you are self-employed.

**2.5.1 Employed**

1st applicant

2nd applicant

Occupation:		
Employer's name:		
Employer's full address:		
Postcode:		
Start date:	DD   MM   YYYY	DD   MM   YYYY
Annual gross salary:	£	£
Other regular income:	£	£
<b>Total monthly income:</b>	<b>£</b>	<b>£</b>

**Monthly expenditure**

Mortgage/rent:	£	£
Life assurance/pension:	£	£
General/domestic tax:	£	£
Other:	£	£
<b>Total monthly expenditure:</b>	<b>£</b>	<b>£</b>

**2.5.2 Self-Employed**

1st applicant

2nd applicant

Name of business:				
Business address:				
Postcode:				
Date started trading:	DD   MM   YYYY	DD   MM   YYYY		
Annual gross turnover:	£	Year ending	£	Year ending
	£	Year ending	£	Year ending
	£	Year ending	£	Year ending
Net income per annum:	£	Year ending	£	Year ending
	£	Year ending	£	Year ending
	£	Year ending	£	Year ending
Other regular income:	£	Year ending	£	Year ending

**Monthly expenditure**

Mortgage/rent:	£	£
Life assurance/pension:	£	£
General/domestic tax:	£	£
Other:	£	£
<b>Total monthly expenditure:</b>	<b>£</b>	<b>£</b>

**2.6 Further details of liabilities (Loans excluding mortgage).** To be completed by all applicants.

Applicant 1 or 2	Lender & Account no	Balance	Monthly Payment	Purpose of loan	Secured?	To be repaid?	How much?
		£	£		Yes   No	Yes   No	£
		£	£		Yes   No	Yes   No	£
		£	£		Yes   No	Yes   No	£
		£	£		Yes   No	Yes   No	£
		£	£		Yes   No	Yes   No	£
		£	£		Yes   No	Yes   No	£

**3.1 Assets** (Applicant or Director 1)

Private residence as above:	Value : £
Other property: 1.	Value : £
2.	Value : £
3.	Value : £
Bank and building society savings:	Value : £
Other investments, insurance policies:	Value : £
<b>TOTAL ASSETS :</b>	<b>Value : £</b>

**3.2 Liabilities**

Mortgage/charges (Name and address):	Value : £
Mortgage/charges on other property: 1.	Value : £
2.	Value : £
3.	Value : £
Credit and hire purchase commitments:	Value : £
Bank overdrafts:	Value : £
Other secured/unsecured Loans:	Value : £
Balance outstanding on credit and store cards:	Value : t
Outstanding personal tax or other liabilities:	Value : £
<b>TOTAL LIABILITIES:</b>	<b>Value : £</b>

**Assets and Liabilities sections to be completed by each individual applicant/director/partner.**

Name of firm:	
Name of professional acting:	
Address:	
Postcode:	Postcode:
Telephone no:	
Fax no:	
DX no:	
No. of partners in firm:	

**5.1 Security**

Type of security :  Residential  Commercial  
 Already owned  Being purchased  Freehold  
 Leasehold – Unexpired term and ground rent:

Security address:  
 \_\_\_\_\_  
 Postcode:  
 \_\_\_\_\_

**5.2 Description of the property**

Detached house  Semi-detached house  
 Terraced house  End of terrace house  
 Maisonette  Detached bungalow  
 Semi detached bungalow  
 Flat – Floor: No. of floors:  
 Other:  
 No. of bedrooms:  
 Construction type:  Standard  Other:  
 Is the property currently under construction? YES | NO  
 Year of construction:  
 How long has the vendor owned the property?  
 Is the security ex-local authority/housing association? YES | NO  
 Is the property being purchased under the Right to Buy scheme? YES | NO

Is the security a new build property? YES | NO  
 Estimated value of security: £  
 Purchase price (if applicable): £  
 Loan to value:  
 Is the property going to be refurbished? YES | NO  
 Any works to be completed? YES | NO  
 Please give full details:  
 \_\_\_\_\_  
 Current debt registered on the security and the lender: £  
 Will the client and/or family live in the property YES | NO  
 What does the applicant intend to do with this property?  
 \_\_\_\_\_

**If there is a second property against which security is to be arranged, please complete a second property form.**

**5.3 Buildings Insurance**

All lenders will insist that suitable insurance cover is maintained on any property offered as security – for a sum not less than that specified by the lender. Please confirm that satisfactory insurance cover is in place at the time of this application.  
 If insurance cover is NOT YET in place please tick this box  and we will arrange for an independent quote to be obtained.

Name of bank:	
Address of bank:	
Postcode:	Postcode:
Account no:	
Sort code:	
Account name:	

**7.1 Declaration** (Must be completed in all cases)

Have you ever been convicted of any offence (other than driving offences)?	YES   NO
Have you ever had any insurer decline or cancel insurance/or impose special terms?	YES   NO
Are you or have you been in arrears with any credit agreement e.g. mortgage, loan, etc. within the last three years?	YES   NO
Have you ever had any County Court Judgements against you?	YES   NO
If yes, please provide details	
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**Data Protection Statement – Use of your information**

In considering your application we will search your record at a credit reference agency. They will add to your record details of our search and your application and this will be seen by other organisations that make searches.

We may use a credit scoring or other automated decision making system when assessing your application.

It is important that you give us accurate information. We will check your details with fraud prevention agencies and, if you give us false or inaccurate information and we suspect fraud, we will record this.

Your record will be shared with other organisations and used by them to:

- help make decisions about credit for you and members of your household.
- trace debtors, recover debt, prevent money laundering and fraud.

The credit reference agency and fraud prevention agencies will also use your record for statistical analysis about credit and about insurance and fraud.

Fraud prevention agency records will also be shared with other organisations to help make decisions on motor, household, credit, life and other insurance proposals and insurance claims, for you and members of your household.

PLEASE TELEPHONE US ON 01772 788 888 IF YOU WANT TO HAVE DETAILS OF THOSE CREDIT REFERENCE AND FRAUD PREVENTION AGENCIES FROM WHOM WE OBTAIN AND TO WHOM WE PASS INFORMATION ABOUT YOU. YOU HAVE A LEGAL RIGHT TO THESE DETAILS.

YOU HAVE A RIGHT TO RECEIVE A COPY OF THE INFORMATION WE HOLD ABOUT YOU IF YOU APPLY TO US IN WRITING. A FEE WILL BE PAYABLE.

**Declaration**

I/We declare that the information given in this application form is complete and correct.

I/We authorise Mayfair Bridging Ltd to provide the information in this application to lenders or potential lenders in order for them to assess my/our application.

I/We accept the Data Protection statement above in relation to the use of the data on this application form.

I/We agree to provide Mayfair Bridging Ltd with any such information they require in connection with this application.

By signing this declaration you have read and agreed to the use of your data.

**Individual/Director 1/Partner 1**

Signature:
Print name:
Date:

**Director 2/Partner 2**

Signature:
Print name:
Date:

**Director 3/Partner 3**

Signature:
Print name:
Date:

**Director 4/Partner 4**

Signature:
Print name:
Date:

**WARNING: YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.**

### 8.1 Client Identification Checklist

We are required to verify your identity and home address before we can proceed with any application. Please complete the details below and return this form together with the relevant identification documents. No single document can be used to verify both name and address.

#### Personal Details

Name:
Address:
Postcode:
Date of birth:

As proof of identification, we will accept any **one** of the following (please tick):

- Full current UK passport (<10 years old)
- Full current EU passport (<10 years old)
- Residence permit issued by the Home Office to EU nationals upon sight of own country passport
- Current UK photo-card driving licence (full or provisional) with counterpart
- Current full UK driving licence (old version <51 years)

As proof of address, we will accept any **two** of the following (please tick):

- Utility bill (<3 months old)
- Local Authority council tax bill (<3 months old)
- Current UK photo-card driving licence (full or provisional) with counterpart
- Current full UK driving licence (old version <51 years old)
- UK Credit card statement (<3 months old)
- UK Bank, Building Society or Credit Union statement (<3 months old)
- UK Building Society pass book
- Mortgage statement from a recognised lender (<3 months old)
- Inland Revenue tax coding notification (<3 months old)

Please either:

1. Deliver the original documents to us in person (do not post original documents to us), or
2. Provide us with copy documents (one relating to the company's identity and two relating to the company's address) by post, which have been checked against originals by a UK solicitor, LK banker or another regulated professional person such as a qualified accountant or an authorised financial adviser/broker.

The person certifying the documents should write on the copies 'ORIGINALS SEEN' and mark them with their company stamp, if possible. Their name, address and telephone number should also be shown on the copy documents.

### 8.2 Corporate Identification Checklist

We are required to verify the identity of the company and the company address before we can proceed with any application. Please complete the details below and return this form together with the relevant identification documents and a letter of authorisation for the broker/intermediary to act on the company's behalf (must be on company headed paper and signed by a current director of the company).

#### Company Details

Company type (Tick as appropriate):
<input type="checkbox"/> Sole Trader <input type="checkbox"/> Partnership <input type="checkbox"/> LLP <input type="checkbox"/> PLC
<input type="checkbox"/> Limited Co. <input type="checkbox"/> Charity <input type="checkbox"/> Church <input type="checkbox"/> Club
<input type="checkbox"/> Society <input type="checkbox"/> Local Authority <input type="checkbox"/> Government Dept.
<input type="checkbox"/> Other. Please specify: .....
Applicant and/or trading name:
Nature of business:
Registration no:
Business address:
Postcode:

#### Individual Details

Name:
Position:
Holding in company (%):

As proof of company identification, we will accept any **one** of the following (please tick):

- Certificate of Incorporation
- Solicitor's or Accountant's letter
- Latest annual report and accounts

As proof of company address, we will accept any **two** of the following (please tick):

- Mortgage statement (<3 months old)
- Local Authority tax bill (<3 months old)
- Bank statement (<3 months old)
- Utility bill (<3 months old)
- Customs & Excise VAT notification
- Credit Card statement (<3 months old)

Please either:

1. Deliver the original documents to us in person (do not post original documents to us), or
2. Provide us with copy documents (one relating to the company's identity and two relating to the company's address) by post, which have been checked against originals by a UK solicitor, LK banker or another regulated professional person such as a qualified accountant or an authorised financial adviser/broker.

The person certifying the documents should write on the copies 'ORIGINALS SEEN' and mark them with their company stamp, if possible. Their name, address and telephone number should also be shown on the copy documents.

**Notes**

A large rectangular area with a light blue background and horizontal dotted lines, intended for taking notes.



**Mayfair** Bridging

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